



Statement of Intent for Planned Gift

With the information detailed below, I/we hereby declare my intention to complete a gift to College Bound Opportunities through my financial and/or estate plans*.

Donor Name(s): _____

Address: _____

Email address: _____ Phone: _____

Email address: _____ Phone: _____

Date(s) of Birth (optional): _____

As of the date of this document, I/we intend to fulfill this commitment through the following provision.

- Bequest in my will or trust
- Beneficiary designation for my IRA or other qualified retirement account
- Payable-on-Death beneficiary of a life insurance policy
- Other: _____

Estimated current value of this provision (optional): \$_____

I/we have already put into effect the provision described above.

This provision is is not contingent upon other circumstances.

Signature(s): _____

Date: _____

*I/we understand that the commitment indicated on this form is not legally binding upon me/us or my/our estate(s).